



# ST. MARY ACADEMY | Bay View

## *Stock Gift Letter of Instruction*

I, \_\_\_\_\_, wish to donate the following marketable securities to St. Mary Academy – Bay View.

\_\_\_\_\_  
*signature*

\_\_\_\_\_  
*date*

Anticipated Date of Transfer:

Transfer From:

No. of Shares:

Approximate Value:

Company Name:

From Account No.:

Name of Broker:

St. Mary Academy – Bay View Brokerage Information

Transfer to Morgan Stanley

DTC#0015 Account No.: 422-138824-079 TIN: 05-0263792

*Please call Erin Hanna, Director of Institutional Advancement, at 401-434-0113 ext.104 if you have any questions.*

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